

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Algeria

June 2023

Table of Contents

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Algeria - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Smokeless tobacco benefits from being seen as a healthier alternative to smoking

High prices continue to hamper growth in e-vapour products in 2022

United Tobacco Company retains its stronghold in smokeless tobacco

PROSPECTS AND OPPORTUNITIES

Potential for growth for e-vapour products as an alternative option to cigarettes

Illicit trading through unofficial channels will become more prevalent over the forecast period

Heated tobacco is expected to remain dominated by illicit trading

CATEGORY INDICATORS

Table 1 - Number of Adult Vapers 2017-2022

CATEGORY DATA

- Table 2 Sales of Smokeless Tobacco by Category: Volume 2017-2022
- Table 3 Sales of Smokeless Tobacco by Category: % Volume Growth 2017-2022
- Table 4 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022
- Table 5 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022
- Table 6 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022
- Table 7 NBO Company Shares of Smokeless Tobacco: % Volume 2018-2022
- Table 8 LBN Brand Shares of Smokeless Tobacco: % Volume 2019-2022
- Table 9 NBO Company Shares of E-Vapour Products: % Value 2018-2022
- Table 10 LBN Brand Shares of E-Vapour Products: % Value 2019-2022
- Table 11 Distribution of Smokeless Tobacco by Format: % Volume 2017-2022
- Table 12 Distribution of E-Vapour Products by Format: % Value 2017-2022
- Table 13 Forecast Sales of Smokeless Tobacco by Category: Volume 2022-2027
- Table 14 Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2022-2027
- Table 15 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027
- Table 16 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027

Tobacco in Algeria - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Advertising through media (television, radio, billboards, consumer press, trade press, cinema, etc.)

Advertising through retail point-of-sale

Sponsorship of sporting/music events

Distribution of tobacco-branded gifts (e.g. cigarette-branded lighters, pens, etc.)

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 17 - Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 18 - Sales of Tobacco by Category: Volume 2017-2022

Table 19 - Sales of Tobacco by Category: Value 2017-2022

Table 20 - Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 21 - Sales of Tobacco by Category: % Value Growth 2017-2022

Table 22 - Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 23 - Forecast Sales of Tobacco by Category: Value 2022-2027

Table 24 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 25 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/smokeless-tobacco-e-vapour-products-and-heated-tobacco-in-algeria/report.