

Rtds in India

October 2023

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Rtds in India - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Health and wellness trend and growing demand for convenience drive sales of RTDs in India Bacardi-Martini retains dominance, assisted by launch of new options

PROSPECTS AND OPPORTUNITIES

Inflation and taxation will remain major impediments to expansion

Spirit-based RTDs will witness increased competition from other RTD product types

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Alcoholic Drinks in India - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Legal drinking age by state is as follows:

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Summary 1 - Number of On-trade Establishments by Type 2016-2022

TAXATION AND DUTY LEVIES

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OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

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DISCLAIMER

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