

# Premium and Luxury Cars in Switzerland

October 2023

Table of Contents

# Premium and Luxury Cars in Switzerland - Category analysis

#### **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Current retail value sales fall in 2023 within premium and luxury cars

Leading players lack credibility in terms of sustainability, despite progress by Tesla and Lucid Motors

Premium and luxury cars is led by Daimler AG and its Audi brand

## PROSPECTS AND OPPORTUNITIES

Value sales of premium and luxury cars rises over the forecast period

Internet sales become increasingly significant thanks to changing consumer lifestyles and technological advances

Further growth in electric cars over the forecast period as environmental issues become more concerning

#### **CATEGORY DATA**

- Table 1 Sales of Premium and Luxury Cars: Value 2018-2023
- Table 2 Sales of Premium and Luxury Cars: % Value Growth 2018-2023
- Table 3 NBO Company Shares of Premium and Luxury Cars: % Value 2018-2022
- Table 4 LBN Brand Shares of Premium and Luxury Cars: % Value 2019-2022
- Table 5 Forecast Sales of Premium and Luxury Cars: Value 2023-2028
- Table 6 Forecast Sales of Premium and Luxury Cars: % Value Growth 2023-2028

# Luxury Goods in Switzerland - Industry Overview

## **EXECUTIVE SUMMARY**

Luxury goods in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for luxury goods?

#### MARKET DATA

- Table 7 Sales of Luxury Goods by Category: Value 2018-2023
- Table 8 Sales of Luxury Goods by Category: % Value Growth 2018-2023
- Table 9 Inbound Receipts for Luxury Goods by Country of Origin: Value 2018-2023
- Table 10 NBO Company Shares of Luxury Goods: % Value 2018-2023
- Table 11 LBN Brand Shares of Luxury Goods: % Value 2019-2023
- Table 12 Distribution of Luxury Goods by Format and Category: % Value 2023
- Table 13 Forecast Sales of Luxury Goods by Category: Value 2023-2028
- Table 14 Forecast Sales of Luxury Goods by Category: % Value Growth 2023-2028

## DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/premium-and-luxury-cars-in-switzerland/report.