

Premium Beauty and Personal Care in Tunisia

May 2023

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KEY DATA FINDINGS

2022 DEVELOPMENTS

New laws enacted in 2022 on imported premium products are designed to reduce the level of imports into Tunisia and consequently foreign currency reserves

Growth in parallel trading in premium beauty and personal care in 2022

Significant development of retail e-commerce for premium beauty and personal care products

PROSPECTS AND OPPORTUNITIES

Local production of premium beauty and personal care products on the rise over the forecast period

Demand for premium brands stagnates in volume terms over the forecast period

Fatales Tunisie remains the leading distributor of premium beauty and personal care products

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