

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Azerbaijan

June 2023

Table of Contents

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Azerbaijan - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Closed system single use devices benefit from wide availability and flavour variety Convenience, image and perceived reduced health risks drive growth of heated tobacco Single use devices pose a threat to classic vaping

PROSPECTS AND OPPORTUNITIES

Strong growth of closed system single use market, especially with the anticipated entrance of Vuse Go Potential legislative changes for stricter regulation of e-vapour products Price increases could pose a challenge

CATEGORY INDICATORS

Table 1 - Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 2 - Sales of Tobacco Heating Devices: Volume 2017-2022 Table 3 - Sales of Tobacco Heating Devices: % Volume Growth 2017-2022 Table 4 - Sales of Heated Tobacco: Volume 2017-2022 Table 5 - Sales of Heated Tobacco: % Volume Growth 2017-2022 Table 6 - Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2017-2022 Table 7 - Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2022 Table 8 - Sales of E-Liquids by Nicotine Strength: % Value 2019-2022 Table 9 - NBO Company Shares of E-Vapour Products: % Value 2018-2022 Table 10 - NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022 Table 11 - LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022 Table 12 - NBO Company Shares of Heated Tobacco: % Volume 2018-2022 Table 13 - LBN Brand Shares of Heated Tobacco: % Volume 2019-2022 Table 14 - NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022 Table 15 - Distribution of E-Vapour Products by Format: % Value 2017-2022 Table 16 - Forecast Sales of Heated Tobacco: Volume 2022-2027 Table 17 - Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027 Table 18 - Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2022-2027 Table 19 - Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2022-2027

Tobacco in Azerbaijan - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for tobacco?

OPERATING ENVIRONMENT

Legislation Legislative overview Summary 1 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 20 - Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 21 - Sales of Tobacco by Category: Volume 2017-2022
Table 22 - Sales of Tobacco by Category: Value 2017-2022
Table 23 - Sales of Tobacco by Category: % Volume Growth 2017-2022
Table 24 - Sales of Tobacco by Category: % Value Growth 2017-2022
Table 25 - Forecast Sales of Tobacco by Category: Volume 2022-2027
Table 26 - Forecast Sales of Tobacco by Category: Value 2022-2027
Table 27 - Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027
Table 28 - Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/smokeless-tobacco-e-vapour-products-and-heated-tobacco-in-azerbaijan/report.