

# Voice of the Industry: Tissue and Hygiene

March 2021

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#### INTRODUCTION

Scope Voice of the Industry: Tissue and Hygiene snapshot

#### KEY TRENDS IMPACTING THE INDUSTRY

Transportation and supply shortages top short-term agenda COVID-19 bolstered interest in private label and affordability Affordability stays, ethical brands gain further post-COVID-19

#### SALES FORECASTS

Spike in growth in early 2020, levelling off towards the end of 2020

#### SHIFTS IN CONSUMER BEHAVIOUR

E-commerce and discount retail gain in COVID-19 environment Consumer tissue is regarded as essential by consumers

#### INDUSTRY INNOVATIONS

Ethical brand remain influential The Cheeky Panda continues to grow during the pandemic Neiwai disrupts disposable sanitary protection with reusables

#### ABOUT VOICE OF THE INDUSTRY

About Euromonitor International's Voice of the Industry survey series Respondents

### About Euromonitor International

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