

Premium Beauty and Personal Care in Morocco

May 2023

Table of Contents

Premium Beauty and Personal Care in Morocco - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Pressure on demand as challenging economic conditions curb discretionary spending Infrequent use due to high prices impacts demand for premium brands Premium brands gradually gaining share, in line with global trends Masstige brands threaten to steal premium brands' thunder

PROSPECTS AND OPPORTUNITIES

Ongoing economic malaise presents a potential threat to sales of premium brands Premium brands set to be strongest in fragrances, colour cosmetics and skin care Value for money set to remain the main priority for consumers of all income levels

CATEGORY DATA

Table 1 - Sales of Premium Beauty and Personal Care by Category: Value 2017-2022
Table 2 - Sales of Premium Beauty and Personal Care by Category: % Value Growth 2017-2022
Table 3 - NBO Company Shares of Premium Beauty and Personal Care: % Value 2018-2022
Table 4 - LBN Brand Shares of Premium Beauty and Personal Care: % Value 2019-2022
Table 5 - Forecast Sales of Premium Beauty and Personal Care by Category: Value 2022-2027
Table 6 - Forecast Sales of Premium Beauty and Personal Care by Category: % Value Growth 2022-2027

Beauty and Personal Care in Morocco - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for beauty and personal care?

MARKET DATA

- Table 7 Sales of Beauty and Personal Care by Category: Value 2017-2022
- Table 8 Sales of Beauty and Personal Care by Category: % Value Growth 2017-2022
- Table 9 GBO Company Shares of Beauty and Personal Care: % Value 2018-2022
- Table 10 NBO Company Shares of Beauty and Personal Care: % Value 2018-2022
- Table 11 LBN Brand Shares of Beauty and Personal Care: % Value 2019-2022
- Table 12 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2017-2022
- Table 13 Distribution of Beauty and Personal Care by Format: % Value 2017-2022
- Table 14 Distribution of Beauty and Personal Care by Format and Category: % Value 2022
- Table 15 Forecast Sales of Beauty and Personal Care by Category: Value 2022-2027
- Table 16 Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/premium-beauty-and-personal-care-inmorocco/report.