

Economy, Finance and Trade: Portugal

April 2023

Table of Contents

Economy, Finance and Trade: Portugal

HEADLINES

PROSPECTS

Economic development in Portugal to slow down in the short term Inflationary pressure in Portugal is forecast to decrease over the medium term Portugal remains a net importer Investments in fixed assets continued to increase in 2022 The country's public debt-to-GDP ratio fell over 2022

COUNTRY RISK ANALYSIS

ECONOMIC LANDSCAPE

- Chart 1 Economic Landscape of Portugal 2022-2027
- Chart 2 Real GDP Growth in Portugal 2010-2027
- Chart 3 GDP Size and Growth 2017-2027
- Chart 4 Gross Value Added by Sector in Portugal 2022
- Chart 5 Domestic Demand 2022 and Period Growth 2017-2022
- Chart 6 Standardised Business Confidence Index 2017-2024
- Chart 7 Standardised Consumer Confidence Index 2017-2024
- Chart 8 Productivity 2017/2022
- Chart 9 Productivity by Sector in Portugal 2022 and CAGR 2017-2022

MONETARY INDICATORS

- Chart 10 Monetary Landscape of Portugal 2022
- Chart 11 Inflation 2017-2027
- Chart 12 Average Inflation 2017-2027
- Chart 13 Interest Rates in Portugal 2017-2024
- Chart 14 Exchange Rates 2017-2024
- Chart 15 Money Supply Growth and Money Velocity in Portugal 2017-2024

FOREIGN TRADE

- Chart 16 Foreign Trade Landscape of Portugal 2022
- Chart 17 Exports and Export Price Index in Portugal 2017-2022
- Chart 18 Exports by Commodity in Portugal 2022
- Chart 19 Top 10 Export Destinations 2022 and Period Growth 2017-2022
- Chart 20 Imports and Import Price Index in Portugal 2017-2022
- Chart 21 Imports by Commodity in Portugal 2022
- Chart 22 Top 10 Import Origins 2022 and Period Growth 2017-2022

INVESTMENTS

- Chart 23 Investment Landscape of Portugal 2021-2022
- Chart 24 Foreign Direct Investment Inflows and FDI Intensity 2021
- Chart 25 Foreign Direct Investment Inflows and Outflows in Portugal 2016-2021
- Chart 26 Gross Fixed Capital Formation in Portugal 2017-2024

GOVERNMENT FINANCE

- Chart 27 Government Budget Landscape of Portugal 2022
- Chart 28 Public Debt 2022
- Chart 29 Government Revenue 2022
- Chart 30 Government Expenditure 2022
- Chart 31 Government Expenditure by Economic Type in Portugal 2022
- Chart 32 Government Expenditure by Function in Portugal 2022 and Period Growth 2017-2022

Chart 33 - Baseline and Scenario Forecasts in Portugal 2020-2026

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/economy-finance-and-trade-portugal/report.