

Global Economic Forecasts: Q4 2020

December 2020

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GLOBAL OUTLOOK

Global baseline outlook: Partial global recovery expected in 2021

Downside risks to the baseline forecast remain substantial

Real GDP annual growth forecasts and revisions from last quarter, AE (% , percentage points)

Real GDP annual growth forecasts and revisions from last quarter, EMDE (% , percentage points)

Inflation quarterly forecasts, %

Central Bank interest rates quarterly forecasts, %

Global risks map

Global Risk Index scores and rankings

COVID-19 scenarios summary

COVID-19 Pessimistic1 scenario: Highest probability downside risk

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General outlook (1)

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Forecast risks

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General outlook

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General outlook (1)

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General outlook

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