

Automotive Industry Update: Coronavirus Impact

May 2020

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Automotive industry production forecast to register slow recovery

Car production in developed markets is set to recover quicker

Limited capacity of suppliers to disrupt supply chains

Future supply chains to become more flexible

Liquidity issues to force companies cut spending on innovations

Car sales in 2020 forecast to decline, long-term demand shifts expected

Aversion to public transport to change mobility patterns

Demand for electric vehicles to increase in the long term

China: Automotive sales to stabilise in Q2 2020

US: New car sales bottom out

Europe: Uneven recovery expected among countries

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