



# Global Economy, Finance and Trade Trends

May 2022

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## ECONOMY, FINANCE AND TRADE TODAY

Global economy, finance and trade in 2021 : Summary  
War in Ukraine slows economic growth across regions  
Inflation surges amid rising economic uncertainty  
Rising inflation translates into higher interest rates  
Rising economic risks start to affect business and consumer confidence

## GLOBAL OUTLOOK

Global stagflation is the main downside risk for the global economy in 2022-2023  
Asia Pacific will grow the fastest in 2022, boosting its share of the global economy  
Six of the world's ten largest economies will be emerging markets  
Global GDP per capita will more than double by 2040

## TOP FIVE ECONOMIC TRENDS

Top economic trends impacting economies, businesses and consumers  
Inflation surge impacts both consumers and businesses  
Geopolitical risks highlight the importance of diversification  
Rising public debt: A growing risk for emerging and developing economies  
Globalisation reset: Deglobalisation pressure accelerated by rising geopolitical risks  
Shifting market frontiers: Opportunities in emerging Asia and Africa  
Key trends in brief

## RANKINGS OF KEY INDICATORS

GDP  
Real GDP growth  
Manufacturing as % of Gross Value Added (GVA)  
Services as % of Gross Value Added (GVA)  
Productivity  
Foreign trade  
Foreign direct investment (FDI)  
Current account balance  
External debt  
Public debt  
Interest rate  
Inflation  
Retail sales

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