

Global Sustainability Trends

April 2021

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INTRODUCTION

Scope Key findings Global sustainability snapshot Five key sustainability trends Areas of opportunity: Sustainability

SUSTAINABILITY TODAY

Uneven distribution of resources and environmental impacts Sustainability in 2020: regional facts COVID-19: Unprecedented shock to global commodity prices COVID-19 impacting global fossil fuels demand and CO2 emissions Oil price collapse hit plastic recycling and renewable energies

GLOBAL OUTLOOK

Food outlook: supply demonstrated resilience during COVID-19 Agriculture overview: Organic farming growing but still niche Agriculture puts increasing pressure on water resources Water outlook: climate change to impact further water resources Materials resources outlook: Negative impact on productivity Mining outlook: COVID-19 disrupts global supply of battery materials Energy outlook: progress on energy efficiency threatened by pandemic Unequal access to basic services undermines sustainable development COVID-19 impacted all sustainability initiatives Climate action remains strong post-COVID-19

TOP FIVE SUSTAINABILITY TRENDS

Five key sustainability trends

TOP FIVE SUSTAINABILITY TRENDS

Sustainability trends impacting economies, businesses and consumers Climate action: t ransport and food are two priority areas Circular economy: closing the loop is key to improve resilience Commodity price volatility: Uncertainty here to stay Pollution: action needed to stop e missions rebound from COVID-19 Sustainability trends in action: circular economy and climate action Sustainability trends in action: commodity price and pollution

RANKINGS OF KEY INDICATORS

Natural resources: country overview Forest: country overview Biodiversity: Country overview Agriculture: country overview Food: country overview Materials resources: country overview Metals: country overview Minerals: country overview Water: country overview Energy: country overview Pollution: country overview Access to basic services: country overview

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