

Global Recovery Tracker: Q2 2021

June 2021

Table of Contents

INTRODUCTION

Scope
Key findings
Key events so far (1)
Key events so far (2)
Overall outlook has improved
Uncertainty continues to decline, but remains significant

EUROMONITOR RECOVERY INDEX

Recovery Index
Global overview for Recovery Index in Q2 2021
Index ranking based on Q2 2021 scores: 1 to 10
Index ranking based on Q2 2021 scores: 11 to 20
Index ranking based on Q2 2021 scores: 21 to 30
Index ranking based on Q2 2021 scores: 31 to 40
Index ranking based on Q2 2021 scores: 41 to 48
Recovery landscape in Q2 2021

OVERVIEW OF MAJOR ECONOMIES

Accelerating vaccine rollout supports global recovery
The US and China lead the way in economic recovery
Labour market situation improves gradually
Consumer spending recovers thanks to growing economic intensity
Retail sales are driven by lifting of lockdown measures
Confidence grows as new cases fall and employment rises

COUNTRY INSIGHTS

Brazil: Consumption recovery is set back as vaccination stagnates
China: Rebounding global trade stimulates further economic growth
Germany: A considerable improvement from the previous quarter
India: Escalating virus cases over Q2 puts strain on economy
Italy: Accelerated recovery from the COVID-19 impact
Japan: Vaccination and Olympic Games to lift consumption in Q3
US: Despite vaccination slowdown, recovery maintains solid pace
UK: Consumer confidence recovers as virus uncertainty declines

CONCLUSION

Improved overall global outlook, with two-speed recovery
Key country insights
Outlook

APPENDIX: INDEX METHODOLOGY

Recovery Index methodology
Recovery Index indicators and weights
COVID-19 global scenario assumptions and definitions

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