INTRODUCTION
Scope
Key findings

PRODUCTION OUTLOOK
Latin America’s importance in global food supply to increase over the long term
Surging inflation and adverse climate events cloud near-term growth prospects
Strong livestock sector to support meat production increase
Soft drinks to remain the largest beverages category in Latin America
Brazil to remain the dominant food and beverages producing country in Latin America
Brazil to remain the dominant food and beverages producing country in Latin America
Expanding meat production to drive the industry’s growth
The food industry’s structure across Latin American economies is diverse
Latin America to remain a major producer of soft drinks and beer

COMPETITIVE LANDSCAPE
International companies to scale up their presence in Latin America

FOREIGN TRADE
Elevated global demand to fuel growth of Latin American exports
US to remain the major source of regional imports

COUNTRY SNAPSHOTS
Brazil : Production context
Brazil : Foreign trade landscape
Argentina : Production context
Argentina : Foreign trade landscape
Mexico : Production context
Mexico : Foreign trade landscape
Colombia : Production context
Colombia : Foreign trade landscape
Peru : Production context
Peru : Foreign trade landscape
Dominican Republic : Production context
Dominican Republic : Foreign trade landscape
Chile : Production context
Chile : Foreign trade landscape
Costa Rica : Production context
Costa Rica : Foreign trade landscape
Panama : Production context
Panama : Foreign trade landscape
Ecuador : Production context
Ecuador : Foreign trade landscape
Puerto Rico : Production context
Puerto Rico : Foreign trade landscape
Uruguay : Production context
Uruguay : Foreign trade landscape
Cuba : Production context
Cuba : Foreign trade landscape
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