



# Food, Beverages and Tobacco in Asia Pacific

December 2022

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## INTRODUCTION

Scope

Key findings

## PRODUCTION OUTLOOK

Asia Pacific to lead food, beverages and tobacco production value growth globally

Revenues of food and beverages producers to rise over 2022

Fishing to spur the food industry 's growth, with Indonesia in the lead

Sweetened beverages to drive soft drinks growth in Asia Pacific

Growth to be driven by expanding fish, vegetable oils and animal fats production

Food industry's structure remains diverse across Asian countries

China and Indonesia to lead tobacco production in absolute terms

## COMPETITIVE LANDSCAPE

Growing input costs will fuel acquisitions in food industry in Asia Pacific

Large companies dominate the industry in China and Japan

## FOREIGN TRADE

Asia Pacific exports growth to be driven by Southeast Asian economies

China's dependency on food imports continues despite efforts to increase production

China: Foreign trade landscape

Indonesia : Production context

Indonesia: Foreign trade landscape

India: Production context

India: Foreign trade landscape

Vietnam: Production context

Vietnam: F oreign trade landscape

Philippines: Production context

Philippines: Foreign trade landscape

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Sri Lanka: Foreign trade landscape

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Singapore: Foreign trade landscape

Hong Kong, China: Production context

Hong Kong, China: Foreign trade landscape

Azerbaijan: Production context

Azerbaijan: Foreign trade landscape

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