

# Packaged Food: Quarterly Statement Q4 2021

December 2021

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Scope

Key findings

## Q4 PACKAGED FOOD UPDATE

Snacks market in Q4 shows better outlook than previously forecast

Enhanced COVID-19 management impacts snack sales forecasts

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Healthy and on-the-go snacks re-emerge: Example of Australasia

Increased purchasing power benefits higher margin dairy categories

Highly regarded nutritional benefits drive yoghurt forecast in Indonesia

Cooking ingredients display signs of cooking fatigue...

...with dinner mixes benefiting from this change

## Q4 PACKAGED FOOD UPDATE?

Meat alternatives seeing strong growth in the US

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## Q4 2021 MACROECONOMIC UPDATE

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Real GDP annual growth forecasts and revisions from last quarter, AE

Real GDP annual growth forecasts and revisions from last quarter, EMDE

## ABOUT OUR INDUSTRY FORECAST MODEL

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Industry Forecast Model : Hard versus soft drivers

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