



**Euromonitor
International**

Processed Meat, Seafood and Alternatives To Meat in Uzbekistan

December 2025

KEY DATA FINDINGS

2025 DEVELOPMENTS

Retail volume and current value sales continue to grow at robust rates

INDUSTRY PERFORMANCE

Chilled processed red meat is the strongest performer

Interest in processed seafood products remains low

WHAT'S NEXT?

Outlook remains broadly favourable

Health concerns will continue to shape consumer choices and innovation

Efforts to tackle counterfeit sales likely to intensify in chilled processed meat

COMPETITIVE LANDSCAPE

Vichiunai RUS OOO remains the leading player

Sharshara MChJ is the best performing company in value growth terms

CHANNELS

Small local grocers channel continues to dominate distribution

E-commerce sales continue to grow rapidly from a low base

CATEGORY DATA

Table 1 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2020-2025

Table 2 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2020-2025

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[Staple Foods in Uzbekistan - Industry Overview](#)

EXECUTIVE SUMMARY

Staple foods continues to perform positively in 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Multiple factors help to mitigate upward pressure on unit prices

Increasing desire for convenience is a key demand driver in several categories

WHAT'S NEXT?

Staple foods retains solid prospects for further growth

Health concerns will gradually gain influence over purchasing decisions

COMPETITIVE LANDSCAPE

Brotmeister Nonash ZAO remains the overall leader in staple foods

Braibanti Technology OOO is the most dynamic company in value growth terms

CHANNELS

Small local grocers channel continues to dominate staple foods distribution

E-commerce channel records the fastest growth in value sales

MARKET DATA

Table 15 - Sales of Staple Foods by Category: Volume 2020-2025

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Table 23 - Forecast Sales of Staple Foods by Category: Volume 2025-2030

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Table 25 - Forecast Sales of Staple Foods by Category: % Volume Growth 2025-2030

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-meat-in-uzbekistan/report.