

Retailer Corporate Strategies in Marketplaces

May 2023

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INTRODUCTION

Scope Key findings Companies profiled in this briefing As Covid accelerated growth normalises, marketplaces well-positioned for the long term Marketplaces retain category leadership in retail e-commerce Logistics and unique selling propositions are two important differentiators for marketplaces Logistics: Creating a balance between operational efficiency and meeting consumer needs Logistics: Investments in logistics see innovations and evolution of fulfilment models USP: Marketplaces leverage their strengths to differentiate themselves from competitors USP: Loyalty schemes, partnerships and online presence present growth opportunities

STRATEGIES OF LEADING MARKETPLACES

Allegro.pl Sp zoo: Key company facts Allegro's marketplace strategy Allegro's marketplace strategy in context: Logistics Allegro's marketplace strategy in context: Unique selling proposition Amazon.com Inc: Key company facts Amazon Inc's marketplace strategy Amazon marketplace strategy in context: Logistics Amazon marketplace strategy in context: Unique selling proposition Falabella SACI: Key company facts Falabella marketplace strategy Falabella marketplace strategy in context: Logistics Falabella marketplace strategy in context: Unique selling proposition JD.com Inc: Key company facts JD.com's marketplace strategy JD.com's marketplace strategy in context: Logistics JD.com's marketplace strategy in context: Unique selling proposition Lazada (Alibaba Group Holding Ltd): Key company facts Lazada's marketplace strategy Lazada's marketplace strategy in context: Logistics Lazada's marketplace strategy in context: Unique selling proposition

KEY TAKEAWAYS

The outlook for marketplaces Lessons for marketplace operators Lessons for marketplace sellers

RETAILER CORPORATE STRATEGIES IN MARKETPLACES

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