

Hot Drinks: Half-Year Update H1 2022

June 2022

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H1 HOT DRINKS UPDATE

Key Findings

H1 MACROECONOMIC UPDATE

Slower economic growth and substantial inflation increases amid rising uncertainty Supply chain problems and rising energy prices drive producer price growth Real GDP annual growth forecasts and revisions from last quarter

H1 HOT DRINKS UPDATE

Inflation and manufacturer price increases drive strong value revisions
Surging inflation obscures real pricing power
Commodities prices projected to fall in H2 2022
Retail hot drinks sales historically quite resistant to recessions
Inflation drives significant changes between updates
Earnings announcements reflect continuing pricing power

Conclusions/takeaways from H1 2022 Discussion of key long-term drivers

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