

Meals and Soups in Indonesia

January 2024

Table of Contents

Meals and Soups in Indonesia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Hectic urban lifestyles drive demand for convenience

Sekar Bumi Tbk PT retains leading position, while Charoen Pokphand sees strong performance

Frozen soup benefits from price and convenience

PROSPECTS AND OPPORTUNITIES

Urbanisation driving consumer base expansion

Specialist Asian meals expected to see consumption rise

Packaged soup likely to suffer from the general preference for fresh soup

CATEGORY DATA

- Table 1 Sales of Meals and Soups by Category: Volume 2018-2023
- Table 2 Sales of Meals and Soups by Category: Value 2018-2023
- Table 3 Sales of Meals and Soups by Category: % Volume Growth 2018-2023
- Table 4 Sales of Meals and Soups by Category: % Value Growth 2018-2023
- Table 5 Sales of Chilled Ready Meals by Ethnicity: % Value 2018-2023
- Table 6 Sales of Frozen Ready Meals by Ethnicity: % Value 2018-2023
- Table 7 Sales of Soup by Leading Flavours: Rankings 2018-2023
- Table 8 NBO Company Shares of Meals and Soups: % Value 2019-2023
- Table 9 LBN Brand Shares of Meals and Soups: % Value 2020-2023
- Table 10 Distribution of Meals and Soups by Format: % Value 2018-2023
- Table 11 Forecast Sales of Meals and Soups by Category: Volume 2023-2028
- Table 12 Forecast Sales of Meals and Soups by Category: Value 2023-2028
- Table 13 Forecast Sales of Meals and Soups by Category: % Volume Growth 2023-2028
- Table 14 Forecast Sales of Meals and Soups by Category: % Value Growth 2023-2028

Cooking Ingredients and Meals in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Continued value and volume sales growth across all categories except edible oils

Key trends in 2023

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

- Table 15 Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023
- Table 16 Sales of Cooking Ingredients and Meals by Category: Value 2018-2023
- Table 17 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023
- Table 18 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023
- Table 19 NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023
- Table 20 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023
- Table 21 Penetration of Private Label by Category: % Value 2018-2023
- Table 22 Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023
- Table 23 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028
- Table 24 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028
- Table 25 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028
- Table 26 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/meals-and-soups-in-indonesia/report.