

Vending Machines and Automated Restaurants: New Models, New Paths to Purchase

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## INTRODUCTION

Scope Key findings

### FROM ADVANCED VENDING TO AUTOMATED RESTAURANT

Smartphones change the way we dine out Vending machines matter in a more connected, automated, dispersed era Vending machines' advantages key in delivery on demand era Beverages lead the way in terms of next-generation vending solutions Vending machines a central component of Coca-Cola's US coffee strategy Three factors driving advanced vending

#### CASE STUDIES

New frontiers in vending Hubz unattended retail systems offer potential stores in a box Yo-Kai expands vending machine experiment with Japan's lppudo Mezli offers prepared meals from "automated restaurants" Remy Robotics automated kitchens further blur the line between vending, automation

#### CONCLUSIONS

Automation, distributed production to spread far and wide Learnings

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