

China Mengniu Dairy Co Ltd in Dairy Products and Alternatives

January 2023

Table of Contents

INTRODUCTION

Scope

Executive summary

STATE OF PLAY

Top companies at a glance

China Mengniu Dairy Co Ltd's global footprint

Drinking milk product sales in China are the main contributors to Mengniu's growth

Market momentum and successful strategies lead to Mengniu's growth

EXPOSURE TO FUTURE GROWTH

China expected to be the major contributor to Mengniu's future sales

Top 10 company ranking to remain mostly unchanged over the forecast period

COMPETITIVE POSITIONING

Strong competition from local and category-specific players

Competitor overlap: Mengniu battles fiercely with Yili

Mengniu has a diversified product portfolio in dairy and baby food

Mengniu is the flagship brand in China, while Yoyi C enjoys a regional presence

DAIRY

Mengniu's presence in dairy confined to Asia Pacific

Yoghurt establishes Mengniu's regional brand image of dairy

China projected to be Mengniu's top growth areas in dairy

BABY FOOD

China and Australia are Mengniu's main operating markets

Milk formula is Mengniu's key category

Australia projected to be the major growth area for baby food

KEY FINDINGS

Key findings

APPENDIX

Projected company sales: FAQs Projected company sales: FAQs

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/china-mengniu-dairy-co-ltd-in-dairy-productsand-alternatives/report.