

Small Local Grocers in Egypt

March 2024

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Small Local Grocers in Egypt - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Small local grocers continue to dominate the landscape and value sales Grocery retail remains fragmented and underdeveloped but offers high growth potential WhatsApp emerges as a key social commerce and communication tool

PROSPECTS AND OPPORTUNITIES

Small local grocers face increasing competition from evolving and innovative supermarkets Small local grocers look to develop modern business methods Research indicates that consumers still depend on local corner shops

CHANNEL DATA

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Retail in Egypt - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture Shift to local and regional brands amid political and economic developments E-commerce continues to see development and growth What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail **Summary 1** - Standard Opening Hours by Channel Type 2023 Seasonality Holy Month of Ramadan Eid al-Adha and Eid al-Fitr Christmas Break Back-to-school Mother's Day Valentine's Day Black Friday

MARKET DATA

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