

Plant-Based Dairy Packaging in Brazil

September 2023

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KEY DATA FINDINGS

2022 DEVELOPMENTS

Plant-based dairy packaging finally returns to growth in 2022

Plant-based milk's dominance means that brick liquid cartons are the preferred pack type

The 200ml and 1,000ml packs are the most popular sizes

PROSPECTS AND OPPORTUNITIES

Sustainability and environmental concerns to help drive growth

Shaped liquid cartons to gain share over the forecast period

Plant-Based Dairy Packaging in Brazil - Company Profiles

Packaging Industry in Brazil - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Metal food cans remain popular for food packaging thanks to their durability

Top non-alcoholic drinks players invest in PET bottles to attract consumers

Sustainability efforts from brands lead to the usage of fibre bottles in alcoholic drinks

L'Oréal introduces hair care products in eco-friendly packaging in Brazil

Smaller pack sizes gaining ground in home care thanks to their convenience

PACKAGING LEGISLATION

Reverse packaging law passed in 2022 helping to reducing plastic waste in Brazil

RECYCLING AND THE ENVIRONMENT

Brands focused on sustainable packaging solutions to reduce carbon footprint

Table 1 - Overview of Packaging Recycling and Recovery in Brazil: 2020/2021 and Targets for 2022

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