



**Euromonitor
International**

Plant-Based Dairy Packaging in India

September 2026

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Plant-based adoption widens a carton-led niche as new oat launches scale

INDUSTRY PERFORMANCE

A carton-led niche keeps expanding on flexitarian demand

Country Delight and oat-drink launches anchor carton volumes

Rigid plastic bottles surge as brands chase differentiation and value

WHAT'S NEXT?

Sustained growth led by bottles alongside a resilient carton base

Smaller packs, refill concepts and concentrates present new growth opportunities

COUNTRY REPORTS DISCLAIMER

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