Euromonitor International

Sauces, Dips and Condiments Packaging in India

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Sauces, Dips and Condiments Packaging in India - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Global-flavour experimentation expands a sachet-led condiments aisle

INDUSTRY PERFORMANCE

Sales grow as manufacturers face mounting pressure to meet regulatory requirements
Squeezy pouches and pack-size engineering reshape table sauces
Paper, glass and a fast-rising carton category stretch the material mix

WHAT'S NEXT?

Steady growth set to be driven by smaller, lighter, convenient formats
Sustainability and convenience converge on the recyclable pouch design

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Sauces, Dips and Condiments Packaging in India - Company Profiles

Packaging Industry in India - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2025: the big picture
2025 key trends
Pouches, portion control and fibre define food packaging
Recycled-content PET and cartons combine sustainability with convenience
Canned beer and new can capacity reshape alcoholic drinks packaging
Recycled-content rules and sachet economics reshape beauty packaging
Recycled-content rules and premiumisation drive home care packaging
Single-serve pouches, PET jars and mono-material films advance pet food packaging

PACKAGING LEGISLATION

Rising compliance costs drive packaging innovation and differentiation
Single-use plastic limits and a recycled-content mandate accelerate sustainable packaging
Mandatory traceability and stricter plastic waste rules advance digital oversight

RECYCLING AND THE ENVIRONMENT

Extended producer responsibility underpins a shift to circular packaging models
Mono-material and recyclable pouches transform food and flexible packaging
Fibre and reduced-plastic formats expand in response to regulation and demand

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