Euromonitor International

Sauces, Dips and Condiments Packaging in the Philippines

September 2026

Sauces, Dips and Condiments Packaging in the Philippines - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Sachet-led condiments grow as NutriAsia offsets plastic and paper formats gain traction

INDUSTRY PERFORMANCE

A flexible-led category central to everyday Filipino cooking
NutriAsia leans on plastic-neutral recovery for its condiment brands
Paper-based and glass formats stretch the material mix

WHAT'S NEXT?

Steady growth driven by sachets, fibre and premiumisation
Circular design and convenience converge on the sachet challenge

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Sauces, Dips and Condiments Packaging in the Philippines - Company Profiles

Packaging Industry in the Philippines - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2025: The big picture
2025 key trends
Food packaging balances affordability with tightening producer-responsibility rules
Rigid plastic extends its lead in soft drinks as recycled PET and returnable glass anchor the mix
Aluminium cans gain in a glass-led, beer-driven alcoholic drinks market
Sachets dominate beauty and personal care as the EPR regime tightens
Sachets anchor home care as a new flexible plastic working group drives circularity
Pouch format and PET jars reshape pet food packaging as cost and sustainability converge

PACKAGING LEGISLATION

EPR moves into a more demanding phase as recovery targets climb

RECYCLING AND THE ENVIRONMENT

Industry-led partnerships target the sachet recycling challenge
Returnable glass and recycled content underpin a maturing recovery system

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-packaging-in-the-philippines/report.