

Sauces, Dips and Condiments Packaging in Spain

October 2023

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KEY DATA FINDINGS

2022 DEVELOPMENTS

PET bottles preferred for their durability and customisation
Mercadona has been accelerating its reduction in plastic usage
Glass jars favoured for their preservation ability and sustainability

PROSPECTS AND OPPORTUNITIES

HDPE bottles expected to become more popular for their resistance
The 200g pack size set to gain share as it considered an ideal size by consumers

Sauces, Dips and Condiments Packaging in Spain - Company Profiles

Packaging Industry in Spain - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture
2022 key trends
The design of shaped liquid cartons makes it an increasingly favoured pack type
Coca-Cola introduces tethered plastic bottle caps in Europe
Screw-top closures are popular due to the dominance of glass bottles
The popularity of skin care in 2022 positively impacts its pack types
Growth in liquid detergent tablets benefits other rigid containers

PACKAGING LEGISLATION

New indirect tax on non-reusable plastic packaging
Spain's new packaging law to usher in a circular economy

RECYCLING AND THE ENVIRONMENT

Nestlé Spain's improvements in the reusability of its packaging
Plastipak opens new recycling facility in Spain
Table 1 - Overview of Packaging Recycling and Recovery in Spain: 2020/2021 and Targets for 2022

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