Euromonitor International

Sauces, Dips and Condiments Packaging in Vietnam

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Sauces, Dips and Condiments Packaging in Vietnam - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Masan's PET premiumisation anchors a balanced aisle as glass posts the fastest growth

INDUSTRY PERFORMANCE

A flexible- and plastic-led category central to Vietnamese cooking
Masan continues to wider its format ranges for its Chinsu and Nam Ngu brands
Glass and sachets stretch the format mix at the premium and value ends

WHAT'S NEXT?

Flexible and glass formats lead steady growth
Premiumisation, exports, and lighter formats define competition

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Sauces, Dips and Condiments Packaging in Vietnam - Company Profiles

Packaging Industry in Vietnam - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2025: the big picture
2025 key trends
EPR pressure and premiumisation reshape food packaging in Vietnam
Sachets anchor volumes as glass and tubes lead growth in beauty and personal care
Flexible plastic leads pet food packaging as thin wall containers and PET canisters emerge

PACKAGING LEGISLATION

Mandatory extended producer responsibility reshapes packaging economics
Decree 05/2025 refines scope, exemptions and reuse incentives
Consolidation and a possible deposit return scheme define the next phase

RECYCLING AND THE ENVIRONMENT

Industry collection schemes scale as producer responsibility organisations mature
Recycled content and circular targets set the direction toward 2030

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-packaging-in-vietnam/report.