

# HW Staple Foods in the United Kingdom

November 2023

Table of Contents

## HW Staple Foods in the United Kingdom - Category analysis

## **KEY DATA FINDINGS**

#### 2022 DEVELOPMENTS

HFSS regulation drives innovation in better for you and fortified/functional products

Vegetarian leads health and wellness staple foods, supported by flexitarian population

Probiotic sees increased consumer interest within health and wellness staple foods

## PROSPECTS AND OPPORTUNITIES

Flexitarianism to help boost sales of vegan and vegetarian meat and seafood substitutes

Vegetarian set to retain strong presence within health and wellness staple foods due to health, environmental and animal welfare concerns Review of diets and nutritional intake set to support keto staple foods niche

#### CATEGORY DATA

- Table 1 Sales of Staple Foods by Health and Wellness Type: Value 2019-2022
- Table 2 Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2022
- Table 3 Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2022
- Table 4 Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2022
- Table 5 Company Shares of High Fibre Staple Foods (3rd Biggest HW Type in Global Staple Foods): % Value 2019-2022
- Table 6 Company Shares of Vegetarian Staple Foods (4th Biggest HW Type in Global Staple Foods): % Value 2019-2022
- Table 7 Company Shares of No Allergens Staple Foods (5th Biggest HW Type in Global Staple Foods): % Value 2019-2022
- Table 8 Forecast Sales of Staple Foods by Health and Wellness Type: Value 2022-2027
- Table 9 Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2022-2027

# Health and Wellness in the United Kingdom - Industry Overview

## **EXECUTIVE SUMMARY**

Overview

## DISCLAIMER

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hw-staple-foods-in-the-united-kingdom/report.