

HW Snacks in New Zealand

November 2023

Table of Contents

HW Snacks in New Zealand - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Environmental factors drive demand for plant-based products

2022 sees gluten free in the lead in health and wellness snacks

Low salt claim grows in importance with rising awareness of the attendant health risk posed by salt

PROSPECTS AND OPPORTUNITIES

Health and wellness preferences likely to come back into focus

Gluten free set to see strongest performance in health and wellness snacks over the forecast period

Lactose free to benefit from animal welfare concerns

CATEGORY DATA

- Table 1 Sales of Snacks by Health and Wellness Type: Value 2019-2022
- Table 2 Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2022
- Table 3 Company Shares of Gluten Free Snacks (Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 4 Company Shares of Organic Snacks (3rd Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 5 Company Shares of Vegan Snacks (4th Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 6 Company Shares of No Allergens Snacks (5th Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 7 Forecast Sales of Snacks by Health and Wellness Type: Value 2022-2027
- Table 8 Forecast Sales of Snacks by Health and Wellness Type: % Value Growth 2022-2027

Health and Wellness in New Zealand - Industry Overview

EXECUTIVE SUMMARY

Overview

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hw-snacks-in-new-zealand/report.