

Megatrends: Shopper Reinvented . Impact on Consumer Goods and Services Categories

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Table of Contents

# INTRODUCTION

Megatrends: Shopper Reinvented – Impact on Consumer Goods and Services Categories Leaders harness megatrends to disrupt a market Key findings Around the world, the way that consumers shop is changing The pillars of Shopper Reinvented The pillars of Shopper Reinvented, explained

## SHOPPER REINVENTED IN BEAUTY AND PERSONAL CARE

Evolving beauty and personal care needs stoke demand for personalised shopping experiences Sally Beauty embraces experiential retail, letting consumers engage with beauty in new ways Pola Orbis develops a fragrances service to meet the consumer desire for personalisation

### SHOPPER REINVENTED IN CONSUMER FOODSERVICE

Consumers are committed to dining out, but are now being more mindful of their budgets Diners are transforming from passive online spectators to empowered, engaged customers CHEFS digital-focused food hall democratises fine dining The Fooder app combines meal discovery with a visual shopping experience

#### SHOPPER REINVENTED IN FASHION

Fashion consumers fuel digital retail upgrades due to new shopping habits Coach experiments with virtual try-on windows to drive immediate purchasing interest Seattle Seahawks apparel stores test "Just Walk Out" technology for seamless shopping

## SHOPPER REINVENTED IN FOOD AND BEVERAGES

Food and beverages consumers increasingly prioritise value and convenient online shopping In Mexico, Walmart extends its lead in grocery e-commerce by embracing pick-up service The Frugl mobile app enables budget-conscious Australians to better assess value

#### SHOPPER REINVENTED IN TRAVEL

Travellers are seeking solutions that provide freedom to truly experience more Journee enables travellers to experience a surprise trip to an undisclosed destination Japan Airlines' last mile service allows travellers to use "Any Wear, Anywhere"

## IMPLICATIONS FOR FUTURE GROWTH

Shoppers will continue to prioritise value, though their definition of value will evolve Key takeaways

Leverage the power of megatrends to shape your strategy today

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