



**Euromonitor
International**

European Cannabis Regulation: Current State and Future Evolution

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INTRODUCTION

Scope

Key findings

THE LEGISLATIVE EVOLUTION TO DATE

R egulatory milestones in Europe in the last hundred years

The first regulatory measures on cannabis

Legislative discrepancies across European jurisdictions start to appear

N ew legal measures start to emerge in the new century

THE CURRENT REGULATORY FRAMEWORKS IN EUROPE

The current regulatory status of medical cannabis in Europe

The similarities and differences across the main medical cannabis markets in Europe

Legislative hindrances still present in the largest medical cannabis market in Europe

Private sector leading the development of the UK medical cannabis market

The medical cannabis monopoly in Italy and the struggle to keep up with demand

Regulatory amendments and accelerated development in the Czech Republic

The medical cannabis experiment in France and its obstacles

The current regulatory status of CBD in Europe

The similarities and differences across the main CBD markets in Europe

EU and local regulatory disputes shape the CBD industry in France

The race for market authorisation in the UK

Legislative ambiguities allowing the Belgian market to expand

Evolving regulatory framework in one of the main CBD markets in the region

The volatility of the CBD market in the Czech Republic

The current regulatory status of adult-use cannabis in Europe

The similarities and differences across the main adult-use cannabis markets in Europe

The legalised adult-use cannabis industry kicks off in Europe

Self-cultivation of adult-use cannabis as the first step in Luxembourg

Legalisation process advances in Germany, despite international law hindrances

The challenge of regulating the adult-use cannabis supply chain in the Netherlands

More and more cities continue to adhere to the pilot programme in Switzerland

EMERGING CHALLENGES IN CANNABIS REGULATION

Smokefree goals amid the emergence of a predominantly smokeable industry

The challenges and opportunities in the payment and services industry

The narrow line between social safety and one's personal rights

Questions surrounding the insurance sector

The intersection between cannabinoids and other ingredients

The regulatory challenges with emerging cannabinoids

A less concrete regulation that will also guide the future steps taken by cannabis in Europe

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