

HW Snacks in Singapore

November 2023

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HW Snacks in Singapore - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Cost of inflation weighs in on health and wellness trend 2022 sees natural in the lead in health and wellness snacks amid consumer desire to eat better Hypoallergenic appeals to more consumers with dietary concerns

PROSPECTS AND OPPORTUNITIES

Strong demand for healthier snacks expected over the forecast period Growth predicted for vegan and plant-based snacks, driven by changing lifestyles and concerns over environment and animal welfare Niche of brain health and memory offers potential as consumers look to specific health claims to support metabolism

CATEGORY DATA

Table 1 - Sales of Snacks by Health and Wellness Type: Value 2019-2022

Table 2 - Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2022

Table 3 - Company Shares of Gluten Free Snacks (Biggest HW Type in Global Snacks): % Value 2019-2022

Table 4 - Company Shares of Vegetarian Snacks (2nd Biggest HW Type in Global Snacks): % Value 2019-2022

Table 5 - Company Shares of Organic Snacks (3rd Biggest HW Type in Global Snacks): % Value 2019-2022

Table 6 - Company Shares of Vegan Snacks (4th Biggest HW Type in Global Snacks): % Value 2019-2022

Table 7 - Company Shares of No Allergens Snacks (5th Biggest HW Type in Global Snacks): % Value 2019-2022

Table 8 - Forecast Sales of Snacks by Health and Wellness Type: Value 2022-2027

Table 9 - Forecast Sales of Snacks by Health and Wellness Type: % Value Growth 2022-2027

Health and Wellness in Singapore - Industry Overview

EXECUTIVE SUMMARY

Overview

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