

HW Cooking Ingredients and Meals in Poland

November 2023

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HW Cooking Ingredients and Meals in Poland - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Adding value through vegan and clean label

Concern about overprocessing of food helps natural to lead sales of health and wellness cooking ingredients and meals Good source of antioxidants records growth as consumers look for functional products, while low fat also sees rising value sales in 2022

PROSPECTS AND OPPORTUNITIES

Innovations in the vegetarian and vegan space set to stimulate sales

Natural to see the most promising absolute growth in health and wellness cooking ingredients and meals as consumers avoid overprocessed foods No allergens expected to record value growth as consumers look after themselves and the planet

CATEGORY DATA

Table 1 - Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2019-2022

Table 2 - Sales of Cooking Ingredients and Meals by Health and Wellness Type: % Value Growth 2019-2022

Table 3 - Company Shares of Organic Cooking Ingredients and Meals (Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2022

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Health and Wellness in Poland - Industry Overview

EXECUTIVE SUMMARY

Overview

DISCLAIMER

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