

HW Staple Foods in the Netherlands

November 2023

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HW Staple Foods in the Netherlands - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Gluten free staple foods achieves mainstream distribution via supermarkets Vegan leads health and wellness staple foods in 2022 Growing demand for plant-based alternatives in health and wellness staple foods while EU legislation imposes restrictions on trans fats

PROSPECTS AND OPPORTUNITIES

Education on lactose intolerance is a strong growth driver of lactose free staple foods over the forecast period Vegan to register the strongest performance in health and wellness staple foods over the forecast period No allergens claim expected to gain in popularity in health and wellness staple foods

CATEGORY DATA

Table 1 - Sales of Staple Foods by Health and Wellness Type: Value 2019-2022

Table 2 - Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2022

Table 3 - Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2022

 Table 4 - Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2022

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Table 8 - Forecast Sales of Staple Foods by Health and Wellness Type: Value 2022-2027

Table 9 - Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2022-2027

Health and Wellness in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Overview

DISCLAIMER

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