

HW Dairy Products and Alternatives in Turkey

November 2023

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HW Dairy Products and Alternatives in Turkey - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Despite rising inflation and the demand for private label, consumers still demand fortified/functional benefits Good source of minerals leads health and wellness dairy products and alternatives in 2022, with parents convinced by claims on milk formula Low salt benefits from more consumers becoming aware of the dangers of high salt consumption

PROSPECTS AND OPPORTUNITIES

Fortified/functional and dietary and free from products set to grow in dairy products and alternatives

Good source of vitamins most promising in health and wellness dairy products and alternatives to 2027 as consumers look to boost their metabolism Weight management expected to see rising consumer interest as they aim to control their weight through diet

CATEGORY DATA

Table 1 - Sales of Dairy Products and Alternatives by Health and Wellness Type: Value 2019-2022

Table 2 - Sales of Dairy Products and Alternatives by Health and Wellness Type: % Value Growth 2019-2022

Table 3 - Company Shares of Organic Dairy Products and Alternatives (Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2022

Table 4 - Company Shares of Good Source of Minerals Dairy Products and Alternatives (2nd Biggest HW Type in Global Dairy Products and Alternatives): % V

 Table 5 - Company Shares of Gluten Free Dairy Products and Alternatives (3rd Biggest HW Type in Global Dairy Products and Alternatives): % Value

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Table 6 - Company Shares of Lactose Free Dairy Products and Alternatives (4th Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2

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Table 8 - Forecast Sales of Dairy Products and Alternatives by Health and Wellness Type: Value 2022-2027

Table 9 - Forecast Sales of Dairy Products and Alternatives by Health and Wellness Type: % Value Growth 2022-2027

Health and Wellness in Turkey - Industry Overview

EXECUTIVE SUMMARY

Overview

DISCLAIMER

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