

# Retail E-Commerce in Ukraine

March 2024

Table of Contents

## KEY DATA FINDINGS

### 2023 DEVELOPMENTS

Increased reluctance of consumers to visit physical stores bolsters trade  
E-commerce continues to benefit from improvements in delivery services  
Rozetka further consolidates its leading position

### PROSPECTS AND OPPORTUNITIES

E-commerce set to outperform the wider retail market in current value growth terms  
Online grocery retailing will continue to attract heavy investment  
More e-commerce players likely to develop brick-and-mortar operations

### CHANNEL DATA

Table 1 - Retail E-Commerce by Channel: Value 2017-2022  
Table 2 - Retail E-Commerce by Channel: % Value Growth 2017-2022  
Table 3 - Retail E-Commerce by Product: Value 2017-2022  
Table 4 - Retail E-Commerce by Product: % Value Growth 2017-2022  
Table 5 - Retail E-Commerce GBO Company Shares: % Value 2018-2022  
Table 6 - Retail E-Commerce GBN Brand Shares: % Value 2019-2022  
Table 7 - Forecast Retail E-Commerce by Channel: Value 2022-2027  
Table 8 - Forecast Retail E-Commerce by Channel: % Value Growth 2022-2027  
Table 9 - Forecast Retail E-Commerce by Product: Value 2022-2027  
Table 10 - Forecast Retail E-Commerce by Product: % Value Growth 2022-2027

## Retail in Ukraine - Industry Overview

### EXECUTIVE SUMMARY

Retail in 2023: The big picture  
War-induced disruption further strengthens penetration of e-commerce in Ukraine  
Domestic retailers continue to gain ground across the market  
What next for retail?

### OPERATING ENVIRONMENT

Informal retail  
Opening hours for physical retail  
Summary 1 - Standard Opening Hours by Channel Type 2023  
Seasonality  
International Women's Day  
New Year

### MARKET DATA

Table 11 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023  
Table 12 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023  
Table 13 - Sales in Retail Offline by Channel: Value 2018-2023  
Table 14 - Sales in Retail Offline by Channel: % Value Growth 2018-2023  
Table 15 - Retail Offline Outlets by Channel: Units 2018-2023  
Table 16 - Retail Offline Outlets by Channel: % Unit Growth 2018-2023  
Table 17 - Sales in Retail E-Commerce by Product: Value 2018-2023  
Table 18 - Sales in Retail E-Commerce by Product: % Value Growth 2018-2023  
Table 19 - Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023  
Table 20 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023  
Table 21 - Sales in Grocery Retailers by Channel: Value 2018-2023

Table 22 - Sales in Grocery Retailers by Channel: % Value Growth 2018-2023

Table 23 - Grocery Retailers Outlets by Channel: Units 2018-2023

Table 24 - Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 25 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 26 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 27 - Sales in Non-Grocery Retailers by Channel: Value 2018-2023

Table 28 - Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023

Table 29 - Non-Grocery Retailers Outlets by Channel: Units 2018-2023

Table 30 - Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 31 - Retail GBO Company Shares: % Value 2019-2023

Table 32 - Retail GBN Brand Shares: % Value 2020-2023

Table 33 - Retail Offline GBO Company Shares: % Value 2019-2023

Table 34 - Retail Offline GBN Brand Shares: % Value 2020-2023

Table 35 - Retail Offline LBN Brand Shares: Outlets 2020-2023

Table 36 - Retail E-Commerce GBO Company Shares: % Value 2019-2023

Table 37 - Retail E-Commerce GBN Brand Shares: % Value 2020-2023

Table 38 - Grocery Retailers GBO Company Shares: % Value 2019-2023

Table 39 - Grocery Retailers GBN Brand Shares: % Value 2020-2023

Table 40 - Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 41 - Non-Grocery Retailers GBO Company Shares: % Value 2019-2023

Table 42 - Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023

Table 43 - Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 44 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028

Table 45 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028

Table 46 - Forecast Sales in Retail Offline by Channel: Value 2023-2028

Table 47 - Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028

Table 48 - Forecast Retail Offline Outlets by Channel: Units 2023-2028

Table 49 - Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028

Table 50 - Forecast Sales in Retail E-Commerce by Product: Value 2023-2028

Table 51 - Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028

Table 52 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 53 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 54 - Forecast Sales in Grocery Retailers by Channel: Value 2023-2028

Table 55 - Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028

Table 56 - Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Table 57 - Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

Table 58 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 59 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 60 - Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028

Table 61 - Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028

Table 62 - Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028

Table 63 - Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

## DISCLAIMER

## SOURCES

Summary 2 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/retail-e-commerce-in-ukraine/report](http://www.euromonitor.com/retail-e-commerce-in-ukraine/report).