



Airlines in Philippines

September 2026

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KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

INDUSTRY PERFORMANCE

Shifting travel corridors support airline growth and market diversification
Lifestyle-driven travel shapes airline services and passenger experiences
Cebu and Clark strengthen their roles as international gateways
Chart 1 Airlines Sales: Value 2021-2031

WHAT'S NEXT?

Fuel price volatility and external shocks are set to influence airline performance
Operational agility is poised to become a key competitive advantage
Infrastructure constraints are expected to strengthen the role of secondary gateways
Chart 1 Forecast Airlines Sales: Value 2021-2031

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