



Euromonitor
International

Dairy in Myanmar

October 2026

Table of Contents

KEY DATA INSIGHTS

2026 DEVELOPMENTS

Dairy Summary

INDUSTRY PERFORMANCE

Fortified and Affordable Milk Solutions Support Dairy Growth

Chart 1 - Able Farm Transforms Uht Milk into a Fortified Wellness Solution

Local Brands Gain Share through Affordability and Wellness

Chart 2 - Value Sales 2021-2031

Chart 3 - Value Sales by Category 2026

WHAT'S NEXT?

Local Supply Chains and Functional Innovation Drive Dairy Growth

Drinking Milk Products the Largest While Other Dairy Is the Fastest-Growing

Chart 4 - Forecast Value Sales 2021-2031

Chart 5 - Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Ngwe Sin Pearl Leverages Local Sourcing to Outpace Rivals

Chart 6 - Shwe Nwar Lay Makes Locally Sourced, Organic Yoghurt Affordable

Chart 7 - Company Shares 2026

Chart 8 - Brand Shares 2026

CHANNELS

Traditional Shops Adapt Formats to Overcome Cold Chain Limits

E-Commerce Remains a Niche Channel

Chart 9 - Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 10 - Economic Context for Dairy

Chart 11 - Real Gdp Growth 2021-2031

Chart 12 - Inflation 2021-2031

CONSUMER CONTEXT

Chart 13 - Consumer Context for Dairy

Chart 14 - Population 2021-2031

Chart 15 - Population by Generation 2026

Chart 16 - Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

Dairy Products and Alternatives in Myanmar - Industry Overview

EXECUTIVE SUMMARY

2026 Developments

KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Shwe Nwar Lay Leverages Local Sourcing to Counter Rising Prices

Chart 17 - Shwe Nwar Lay Makes Locally Sourced, Organic Yoghurt Affordable

Functional Wellness Claims Drive Value Growth and Product Innovation

Chart 18 - Value Sales 2021-2031

Chart 19 - Value Sales by Category 2026

WHAT'S NEXT?

Silvery Pearl and Funhwa Strengthen Local Supply to Deliver Stable Pricing

Walco Introduces Shelf-Stable Packs to Help Families Manage Cash Flow

Parents Partner with Organic Farmers to Meet Clean-Label Demand

Chart 20 - Mipolac Fills the Mass-Premium Affordability Gap in Infant Formula

Chart 21 - Forecast Value Sales 2021-2031

Chart 22 - Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Silvery Pearl Capitalises on Local Sourcing to Widen Lead over Foreign Brands

Chart 23 - Company Shares 2026

Chart 24 - Brand Shares 2026

CHANNELS

Traditional Shops Sustain Rural Access as Refrigeration Falters

Traditional Habits Limit E-Commerce Penetration

Chart 25 - Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 26 - Economic Context for Dairy Products and Alternatives

Chart 27 - Real Gdp Growth 2021-2031

Chart 28 - Inflation 2021-2031

CONSUMER CONTEXT

Chart 29 - Consumer Context for Dairy Products and Alternatives

Chart 30 - Population 2021-2031

Chart 31 - Population by Generation 2026

Chart 32 - Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/dairy-in-myanmar/report.