Euromonitor International

Sleep Aids in Georgia

November 2026

Table of Contents

KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Non-habit-forming sleep aids gain ground as wellness shapes demand
GMP requirements reduce choice and strengthen certified products
Pharmacy apps and rapid delivery move sleep aids beyond the pharmacy counter
Chart 1 Value Sales 2021-2031

WHAT'S NEXT?

Prescription restrictions expected to accelerate migration towards OTC sleep aids
Non-habit-forming ingredients poised to gain over synthetic alternatives
Wellness supplements expected to intensify competition for sleep-health spending
Chart 1 Forecast Value Sales 2021-2031

COMPETITIVE LANDSCAPE

Aversi-Rational leverages retail network to secure leadership
Chart 1 Company Shares 2026
Chart 2 Brand Shares 2026

CHANNELS

Pharmacies retain sleep aid loyalty through trusted access and broad availability
PSP extends repeat sleep aid purchasing through digital offers and smart pick-up
Chart 1 Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 1 Real GDP Growth 2021-2031
Chart 2 Inflation 2021-2031

CONSUMER CONTEXT

Chart 1 Population 2021-2031
Chart 2 Population by Generation 2026
Chart 3 Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sleep-aids-in-georgia/report.