Euromonitor International

Processed Meat, Seafood and Alternatives to Meat in Cambodia

November 2026

KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Growth fuelled by accelerating urbanisation and the expansion of modern grocery retail
CP Cambodia redefines pack sizing to win budget shoppers
Chip Mong's direct sourcing unlocks new price competition
Chart 1 Value Sales 2021-2031
Chart 2 Volume Sales 2021-2031
Chart 3 Value Sales by Category 2026

WHAT'S NEXT?

Smaller packs and local sourcing reshape shopper choices
Domestic producers leverage border pressures to secure long-term gains
Chart 1 Forecast Value Sales 2021-2031
Chart 2 Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Royal Food Co Ltd expands lead as private label rises
Chart 1 Company Shares 2026
Chart 2 Brand Shares 2026

CHANNELS

Chip Mong and Lucky supermarket expand store brands to challenge traditional channels
Urban e-commerce leverages QR payments but remains niche outside Phnom Penh
Chart 1 Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 1 Real GDP Growth 2021-2031
Chart 2 Inflation 2021-2031

CONSUMER CONTEXT

Chart 1 Population 2021-2031
Chart 2 Population by Generation 2026
Chart 3 Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-meat-in-cambodia/report.