Euromonitor International

Analgesics in Panama

October 2026

Table of Contents

KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Affordable generics attract cost-focused households and shape demand patterns
Systemic painkillers sustain lead while topical solutions accelerate with prevention focus
Shift from symptom relief to wellness prevention
Chart 1 Value Sales 2021-2031
Chart 2 Value Sales by Category 2026

WHAT'S NEXT?

Older demographics set to prioritise localised pain relief and drive innovation
Generics to capture price-sensitive shoppers as economic pressures persist
Topical solutions to accelerate as chronic pain management evolves
Chart 1 Forecast Value Sales 2021-2031
Chart 2 Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Generics expand share by targeting price-sensitive consumers
Chart 1 Company Shares 2026
Chart 2 Brand Shares 2026

CHANNELS

Traditional retail channels maintain dominance through trust, convenience and affordability
Retail e-commerce accelerates as digital-first consumers embrace convenience and speed
Chart 1 Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 1 Real GDP Growth 2021-2031
Chart 2 Inflation 2021-2031

CONSUMER CONTEXT

Chart 1 Population 2021-2031
Chart 2 Population by Generation 2026
Chart 3 Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/analgesics-in-panama/report.