Euromonitor International

Processed Meat, Seafood and Alternatives to Meat in Angola

November 2026

KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Price-conscious consumers sustain double-digit growth despite spending pressures
Processed seafood leads as consumers favour affordable canned fish over processed meat
Gomes da Costa captures price-sensitive shoppers with affordable canned tuna and sardines
Chart 1 Value Sales 2021-2031
Chart 2 Volume Sales 2021-2031
Chart 3 Value Sales by Category 2026

WHAT'S NEXT?

Processed seafood retains lead as processed meat drives fastest growth to 2031
Affordability and informal retail channels shape purchasing decisions through forecast period
Domestic producers with strong distribution networks best positioned for future growth
Chart 1 Forecast Value Sales 2021-2031
Chart 2 Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

COFACO retains lead as fragmentation intensifies with smaller local producers gaining share
Smaller local producers capture price-sensitive shoppers through informal retail channels
Chart 1 Company Shares 2026
Chart 2 Brand Shares 2026

CHANNELS

Small local grocers hold majority share while convenience stores expand fastest
Kero and Candando draw urban shoppers with promotions and brand-name products
Retail e-commerce records no sales as informal channels maintain dominance
Chart 1 Retail Channels 2021-2026

ECONOMIC CONTEXT

Chart 1 Real GDP Growth 2021-2031
Chart 2 Inflation 2021-2031

CONSUMER CONTEXT

Chart 1 Population 2021-2031
Chart 2 Population by Generation 2026
Chart 3 Consumer Expenditure 2021-2031

COUNTRY REPORTS DISCLAIMER

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-meat-in-angola/report.