Euromonitor International

Sauces, Dips and Condiments in Uganda

November 2026

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KEY DATA INSIGHTS

INDUSTRY PERFORMANCE

Cooking ingredients and condiments drives record value growth
Léviter mayonnaise captures urban demand for on-the-go convenience
Unilever's Royco ku string redefines affordability with fortified single-use cubes
Chart 1 Value Sales 2021-2031
Chart 2 Volume Sales 2021-2031
Chart 3 Value Sales by Category 2026

WHAT'S NEXT?

Sauces, dips and condiments set for strong growth as affordable cooking ingredients dominate
Fast-food expansion fuels demand for pre-mixed marinades and bulk sauces
Local agro-processing shields brands from import costs and supply disruption
Chart 1 Forecast Value Sales 2021-2031
Chart 2 Forecast Value Sales by Category 2026-2031

COMPETITIVE LANDSCAPE

Unilever's Royco and Knorrox sustain dominance as smaller players erode share
Unilever-McCormick merger and Jest Foods' probiotic ketchup reshape competitive dynamics
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Small local grocers dominate and accelerate as neighbourhood proximity drives sales
E-commerce emerges as niche discovery channel for middle-class urban shoppers
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