

Business Dynamics: Poland

February 2022

Table of Contents

HEADLINES

OPERATIONAL AND REGULATORY ENVIRONMENT

High banking efficiency and trade freedom, but judicial effectiveness remains Poland's weak spot

FINANCING AND INVESTMENT

New tax reform is predicted to attract more FDI, especially in R&D

SKILLS AND LABOUR

Rigid regulations and one of the highest hourly minimum wages in the region, but increasing productivity and labour force participation rate

TRANSPORT AND INFRASTRUCTURE

New developments are scheduled for the Polish railways, with USD75 billion received for 230 infrastructure projects over 2021-2030

DIGITALISATION AND INNOVATION

Among the highest R&D expenditure in the region, but a persistent shortage of IT professionals

OPERATIONAL AND LEGAL ENVIRONMENT

Chart 1 - Operational and Legal Environment Key Indicators

Chart 2 - Index of Economic Freedom Ranking by Pillar in Poland and Regional Comparison 2021

Chart 3 - Index of Economic Freedom Ranking 2016-2021

Chart 4 - Index of Economic Freedom: Judicial Effectiveness Pillar Rank in Poland and Regional Comparison 2017-2021

Chart 5 - Index of Economic Freedom: Government Integrity Pillar Rank in Poland and Regional Comparison 2016-2021

Chart 6 - Corruption Perceptions Ranking: Poland and Regional Comparison 2015-2020

FINANCING AND INVESTMENTS

Chart 7 - Key Financial and Investment Indicators

Chart 8 - Index of Economic Freedom: Property Rights Pillar Rank in Poland and Regional Comparison 2016-2021

Chart 9 - Bank Claims on the Private Sector as % of GDP 2016-2021

Chart 10 - Bank Nonperforming Loans to Total Gross Loans 2016-2021

SKILLS AND LABOUR

Chart 11 - Key Skills and Labour Indicators

Chart 12 - Population Aged 15+ with Higher Education 2016-2021

Chart 13 - Education Indicators 2021

Chart 14 - Number of University Graduates by Programme 2021

Chart 15 - Employment by Age 2021

Chart 16 - Employment by Gender 2021

Chart 17 - Youth Unemployment Rate 2016-2021

Chart 18 - Labour Structure Change 2016-2021

Chart 19 - Labour Structure Comparison 2021

Chart 20 - Self Employed as % of Total Employed Population 2021

Chart 21 - Index of Economic Freedom: Labour Pillar Rank in Poland and Regional Comparison 2016-2021

Chart 22 - Wage per Hour in Manufacturing Sector 2016-2021

Chart 23 - Labour Market Regulations in Poland and Regional Comparison 2021

TRANSPORT AND INFRASTRUCTURE

Chart 24 - Key Infrastructure Indicators

Chart 25 - Logistics Performance Index Scores by Pillar in Poland and Regional Comparison 2021

Chart 26 - Logistics Performance Index Ranking for Poland and Regional Comparison 2016-2021

Chart 27 - Transportation Mode Indicators in Poland and Regional Comparison

Chart 28 - Road Infrastructure 2021

DIGITALISATION AND INNOVATION

Chart 29 - Innovation and Digitalisation Key Indicators

Chart 30 - Network Readiness Ranking by Pillar in Poland and Regional Comparison 2021

Chart 31 - Network Readiness Ranking for Poland and Regional Comparison 2019-2021

Chart 32 - Network Readiness Ranking: Technology Pillar for Poland and Regional Comparison 2019-2021

Chart 33 - Intellectual Property: Poland Compared to Selected Regional Peers 2021

APPENDIX A

The 2021 Index of Economic Freedom

APPENDIX B

The Logistics Performance Index (LPI) 2021

APPENDIX C

The Network Readiness Index (NRI) 2021

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/business-dynamics-poland/report.