

Childrenswear in Malaysia

December 2022

Table of Contents

Childrenswear in Malaysia - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Modest growth in 2022, with school uniforms seeing an upturn in demand Inflationary pressures drive demand towards affordable brands International retail chains expand presence

PROSPECTS AND OPPORTUNITIES

Online penetration will remain high among childrenswear

Domestic childrenswear brands will retain a competitive advantage

Childrenswear brands will continue to use licenced characters to appeal to young consumers

CATEGORY DATA

Table 1 - Sales of Childrenswear by Category: Volume 2017-2022

Table 2 - Sales of Childrenswear by Category: Value 2017-2022

Table 3 - Sales of Childrenswear by Category: % Volume Growth 2017-2022

Table 4 - Sales of Childrenswear by Category: % Value Growth 2017-2022

Table 5 - NBO Company Shares of Childrenswear: % Value 2018-2022

Table 6 - LBN Brand Shares of Childrenswear: % Value 2019-2022

Table 7 - Forecast Sales of Childrenswear by Category: Volume 2022-2027

Table 8 - Forecast Sales of Childrenswear by Category: Value 2022-2027

Table 9 - Forecast Sales of Childrenswear by Category: % Volume Growth 2022-2027

Table 10 - Forecast Sales of Childrenswear by Category: % Value Growth 2022-2027

Apparel and Footwear in Malaysia - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for apparel and footwear?

MARKET DATA

Table 11 - Sales of Apparel and Footwear by Category: Volume 2017-2022

Table 12 - Sales of Apparel and Footwear by Category: Value 2017-2022

Table 13 - Sales of Apparel and Footwear by Category: % Volume Growth 2017-2022

Table 14 - Sales of Apparel and Footwear by Category: % Value Growth 2017-2022

Table 15 - NBO Company Shares of Apparel and Footwear: % Value 2018-2022

Table 16 - LBN Brand Shares of Apparel and Footwear: % Value 2019-2022

Table 17 - Distribution of Apparel and Footwear by Format: % Value 2017-2022

Table 18 - Distribution of Apparel and Footwear by Format and Category: % Value 2022

Table 19 - Forecast Sales of Apparel and Footwear by Category: Volume 2022-2027

Table 20 - Forecast Sales of Apparel and Footwear by Category: Value 2022-2027

Table 21 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2022-2027

Table 22 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/childrenswear-in-malaysia/report.