

# Colour Cosmetics in Indonesia

May 2022

Table of Contents

## KEY DATA FINDINGS

### 2021 DEVELOPMENTS

COVID-19 restrictions undermine demand for colour cosmetics  
Colour cosmetics industry is predicted to gradually recover  
Developing a distinctive offer is a challenge in crowded category

### PROSPECTS AND OPPORTUNITIES

Players continuously innovate products and services to score sales  
Price-sensitivity set to play key role in demand  
Return of on-the-go demand for colour cosmetics offers strong growth potential

### CATEGORY DATA

Table 1 - Sales of Colour Cosmetics by Category: Value 2016-2021  
Table 2 - Sales of Colour Cosmetics by Category: % Value Growth 2016-2021  
Table 3 - NBO Company Shares of Colour Cosmetics: % Value 2017-2021  
Table 4 - LBN Brand Shares of Colour Cosmetics: % Value 2018-2021  
Table 5 - LBN Brand Shares of Eye Make-up: % Value 2018-2021  
Table 6 - LBN Brand Shares of Facial Make-up: % Value 2018-2021  
Table 7 - LBN Brand Shares of Lip Products: % Value 2018-2021  
Table 8 - LBN Brand Shares of Nail Products: % Value 2018-2021  
Table 9 - LBN Brand Shares of Premium Colour Cosmetics: % Value 2018-2021  
Table 10 - Forecast Sales of Colour Cosmetics by Category: Value 2021-2026  
Table 11 - Forecast Sales of Colour Cosmetics by Category: % Value Growth 2021-2026

## Beauty and Personal Care in Indonesia - Industry Overview

### EXECUTIVE SUMMARY

Beauty and personal care in 2021: The big picture  
2021 key trends  
Competitive landscape  
Retailing developments  
What next for beauty and personal care?  
Chart 1 - Beauty and Personal Care Value Sales Growth Scenarios: 2019-2026  
Chart 2 - Beauty and Personal Care Impact of Soft Drivers on Value Sales: 2019-2026

### MARKET DATA

Table 12 - Sales of Beauty and Personal Care by Category: Value 2016-2021  
Table 13 - Sales of Beauty and Personal Care by Category: % Value Growth 2016-2021  
Table 14 - GBO Company Shares of Beauty and Personal Care: % Value 2017-2021  
Table 15 - NBO Company Shares of Beauty and Personal Care: % Value 2017-2021  
Table 16 - LBN Brand Shares of Beauty and Personal Care: % Value 2018-2021  
Table 17 - Distribution of Beauty and Personal Care by Format: % Value 2016-2021  
Table 18 - Distribution of Beauty and Personal Care by Format and Category: % Value 2021  
Table 19 - Forecast Sales of Beauty and Personal Care by Category: Value 2021-2026  
Table 20 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2021-2026

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/colour-cosmetics-in-indonesia/report](http://www.euromonitor.com/colour-cosmetics-in-indonesia/report).