

Home Insecticides in Bolivia

January 2023

Table of Contents

Home Insecticides in Bolivia - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Smuggling continues impacting negatively in sales to home insecticides
Minoil SA exerts strong lead in home insecticides
Return of normal lifestyles outside the home reduces demand for home insecticides

PROSPECTS AND OPPORTUNITIES

Price differentials to narrow between modern and traditional channels
Climate change brings mosquitoes into more areas of the country
Spray/aerosol insecticides to lead category sales

CATEGORY DATA

Table 1 - Sales of Home Insecticides by Category: Value 2017-2022
Table 2 - Sales of Home Insecticides by Category: % Value Growth 2017-2022
Table 3 - NBO Company Shares of Home Insecticides: % Value 2018-2022
Table 4 - LBN Brand Shares of Home Insecticides: % Value 2019-2022
Table 5 - Forecast Sales of Home Insecticides by Category: Value 2022-2027
Table 6 - Forecast Sales of Home Insecticides by Category: % Value Growth 2022-2027

Home Care in Bolivia - Industry Overview

EXECUTIVE SUMMARY

Home care in 2022: The big picture
2022 key trends
Competitive landscape
Retailing developments
What next for home care?

MARKET INDICATORS

Table 7 - Households 2017-2022

MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2017-2022
Table 9 - Sales of Home Care by Category: % Value Growth 2017-2022
Table 10 - NBO Company Shares of Home Care: % Value 2018-2022
Table 11 - LBN Brand Shares of Home Care: % Value 2019-2022
Table 12 - Distribution of Home Care by Format: % Value 2017-2022
Table 13 - Distribution of Home Care by Format and Category: % Value 2022
Table 14 - Forecast Sales of Home Care by Category: Value 2022-2027
Table 15 - Forecast Sales of Home Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-insecticides-in-bolivia/report.