



Home Laundry Appliances in China

November 2022

Table of Contents

Home Laundry Appliances in China - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Home laundry appliances registers overall decline

Automatic dryers continues its stellar performance

Mini washing machines with simple yet targeted functions become trendy

PROSPECTS AND OPPORTUNITIES

Maximum space optimisation fuels growth for automatic washer dryers

Omnichannel strategies and immersive experiences critical for sustained growth

Comprehensive at-home delicate fabric care solutions set to revolutionise laundry activities

CATEGORY DATA

Table 1 - Sales of Home Laundry Appliances by Category: Volume 2017-2022

Table 2 - Sales of Home Laundry Appliances by Category: Value 2017-2022

Table 3 - Sales of Home Laundry Appliances by Category: % Volume Growth 2017-2022

Table 4 - Sales of Home Laundry Appliances by Category: % Value Growth 2017-2022

Table 5 - Sales of Automatic Washer Dryers by Connected Appliances: % Volume 2017-2022

Table 6 - Sales of Automatic Washing Machines by Format: % Volume 2017-2022

Table 7 - Sales of Automatic Washing Machines by Volume Capacity: % Volume 2017-2022

Table 8 - Sales of Automatic Washing Machines by Connected Appliances: % Volume 2018-2022

Table 9 - NBO Company Shares of Home Laundry Appliances: % Volume 2018-2022

Table 10 - LBN Brand Shares of Home Laundry Appliances: % Volume 2019-2022

Table 11 - Distribution of Home Laundry Appliances by Format: % Volume 2017-2022

Table 12 - Production of Home Laundry Appliances: Total Volume 2017-2022

Table 13 - Forecast Sales of Home Laundry Appliances by Category: Volume 2022-2027

Table 14 - Forecast Sales of Home Laundry Appliances by Category: Value 2022-2027

Table 15 - Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2022-2027

Table 16 - Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2022-2027

Consumer Appliances in China - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 17 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2023

Table 18 - Replacement Cycles of Consumer Appliances by Category 2018-2023

MARKET DATA

Table 19 - Sales of Consumer Appliances by Category: Volume 2017-2022

Table 20 - Sales of Consumer Appliances by Category: Value 2017-2022

Table 21 - Sales of Consumer Appliances by Category: % Volume Growth 2017-2022

Table 22 - Sales of Consumer Appliances by Category: % Value Growth 2017-2022

Table 23 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022

Table 24 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022

Table 25 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022

Table 26 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022

Table 27 - Sales of Small Appliances by Category: Volume 2017-2022
Table 28 - Sales of Small Appliances by Category: Value 2017-2022
Table 29 - Sales of Small Appliances by Category: % Volume Growth 2017-2022
Table 30 - Sales of Small Appliances by Category: % Value Growth 2017-2022
Table 31 - NBO Company Shares of Major Appliances: % Volume 2018-2022
Table 32 - LBN Brand Shares of Major Appliances: % Volume 2019-2022
Table 33 - NBO Company Shares of Small Appliances: % Volume 2018-2022
Table 34 - LBN Brand Shares of Small Appliances: % Volume 2019-2022
Table 35 - Distribution of Major Appliances by Format: % Volume 2017-2022
Table 36 - Distribution of Small Appliances by Format: % Volume 2017-2022
Table 37 - Forecast Sales of Consumer Appliances by Category: Volume 2022-2027
Table 38 - Forecast Sales of Consumer Appliances by Category: Value 2022-2027
Table 39 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027
Table 40 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027
Table 41 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027
Table 42 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027
Table 43 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027
Table 44 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027
Table 45 - Forecast Sales of Small Appliances by Category: Volume 2022-2027
Table 46 - Forecast Sales of Small Appliances by Category: Value 2022-2027
Table 47 - Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027
Table 48 - Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-laundry-appliances-in-china/report.